

MEDIA ALERT

FOR IMMEDIATE RELEASE

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RSG ADVISORY EARNS BACK-TO-BACK-TO-BACK RECOGNITION AS ONE OF AMERICA'S TOP RETIREMENT PLAN ADVISORY TEAMS

Named to Both PLANADVISER Top Retirement Plan Advisers and NAPA Nation's Top DC Advisor Teams Lists for the Ninth Consecutive Year

[Portsmouth, NH] — [March 29, 2026] — Retirement Solution Group (RSG Advisory) today announced it has been recognized by two of the retirement industry's most respected organizations. Steve Scott of Retirement Solution Group has been named to the *PLANADVISER* 2026 Top Retirement Plan Advisers list, and the RSG Advisory team has been named to the National Association of Plan Advisors (NAPA) 2026 Nation's Top DC Advisor Teams list — marking the ninth consecutive year RSG has earned both honors.

"It is an honor for me personally, but this recognition truly belongs to the entire team at RSG. A core belief at RSG is that 401(k) savings matter and that businesses deserve to work with specialists who are deeply committed to this space. Recognitions like these affirm that we're living up to that commitment."

— **Steve Scott, Managing Partner, RSG Advisory**

PLANADVISER Top Retirement Plan Advisers — 2026

Steve Scott has been named to the *PLANADVISER* 2026 Top Retirement Plan Advisers list, which recognizes advisers who demonstrate exceptional service across retirement plan types. Honorees are select group of 316 advisers who meet stringent quantitative criteria, including a minimum of 50 plan clients or at least \$400 million in retirement plan assets under advisement. Scott accepted this recognition on behalf of the entire RSG Advisory team.

NAPA Nation's Top DC Advisor Teams — 2026

The RSG Advisory team has also been named to the NAPA 2026 Nation's Top DC Advisor Teams list, which recognizes advisory teams with defined contribution (DC) assets under advisement of at least \$100 million. The list, now in its ninth year, focuses on individual firms and the assets related to their DC practice in a single physical location. This year's list features 373 teams representing 43 states and the District of Columbia. RSG Advisory currently manages over \$1.9 billion in plan assets under advisement, serving more than 220 qualified plan clients, managing over 29,000 plan participants — primarily small and medium-sized businesses.

"Since their inception, NAPA's various industry lists represent the best of what the retirement plan industry has to offer. The NAPA Top DC Advisor Teams are ranked by self-reported DC assets under advisement and highlight the positive impact they're making on the nation's private retirement system."

— John Sullivan, Chief Content Officer, American Retirement Association

This dual recognition marks nine consecutive years in which RSG Advisory has appeared on both lists, reflecting a sustained commitment to excellence, client service, and fiduciary responsibility in the retirement planning space.

About RSG Advisory / Retirement Solution Group

Retirement Solution Group (RSG Advisory) is a specialist retirement plan advisory firm dedicated to helping employers build and manage meaningful retirement benefits for their employees. With a focus on small and medium-sized businesses, RSG provides plan advisory and co-fiduciary services, plan consulting, and third-party administration (TPA). For more information, visit retirementsolutiongroup.com.

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Full award lists online:

PLANADVISER Top Retirement Plan Advisers 2026:

<https://www.planadviser.com/awards/2026-top-retirement-plan-advisers>

NAPA Top DC Advisor Teams 2026: <https://www.napa-net.org/industry-content/accolades-home/napa-accolades-topdcadvisor-teams/napa-top-dc-advisor-teams-2026/>