# GET THE MOST OUT OF YOUR RETIREMENT BENEFITS!

Planning for retirement is an ongoing journey. There are resources to help you feel prepared and make the most of your retirement benefits. Come meet **Retirement Solution Group**'s specialists at our upcoming Retirement Plan Overview meeting.

#### **Before the Meeting:**

#### Log in to your 401k account

There are multiple ways to access your plan information. We've created a handy account access sheet to help guide you.



#### Check your Information

Look over your balance, contribution election(s) and investment election(s).

#### Download Account Statement

Have your latest information handy. Simply download your most recent account statement and bring it to the meeting.



#### Ask Questions

Come prepared to the meeting with your questions. This is your opportunity to ask our experts anything.

If you need additional assistance of any sort, please contact our retirement plan advisory team at Retirement Solution Group:

#### **Retirement Solution Group**

866.352.7731 | Info@RetirementSolutionGroup.com Chicago, IL | Portsmouth, NH



## ACCESSING YOUR RETIREMENT PLAN IS EASIER THAN EVER!

**Questions?** 

Retirement Solution Group Chicago, IL | Portsmouth, NH 866.352.7731 Info@RetirementSolutionGroup.com

Enrolling in your retirement plan puts you at the start line of planning for the future. Sign in at any time to get a single view of everything you need to know about your retirement plan. You can check your 401(k) balance, change how much you invest in the future, name your beneficiaries and much more.

## **Get Started!**

You have a choice in how to access your retirement plan. Pick the one that best fits your lifestyle.

## **Online Portal:**

Login to your employee website:

my.vanguardplan.com

Click **Get Started** to first set up your account access. Login to choose statement delivery preference and opt-in for automatic account rebalancing.



## Vanguard Mobile App:

Manage your account from anywhere. You can access your account securely with a single touch with READY**SAVE**<sup>™</sup>. Check your balance, monitor investments, and change your savings rate quickly and easily – all on your mobile device.

### Phone:

Vanguard Representatives are available.

866-794-2145 M-F, 8am-8pm ET

