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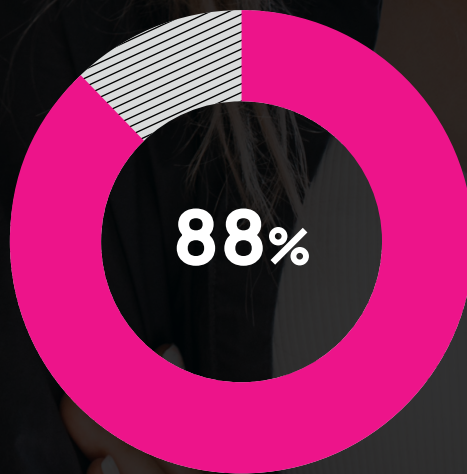
**Premier 401K**



## Leave 401(k) up to the experts.

88% of workers say a 401(k) is an important benefit and 81% say it impacts their decision on where to work. Don't be left out. Opt for a 401(k) plan tailored for small to mid-sized businesses and delivered without any administrative headaches.

**Premier 401K is a simple, cost effective solution.**



# Benefits of the Premier 401K

## Plan Customization

- Complies with state retirement mandates (where applicable)
- Custom plan provisions

## Administrative Offload

- Time savings
- Simplified payroll contribution processing
- Loan and distribution processing

## Fiduciary Risk Management

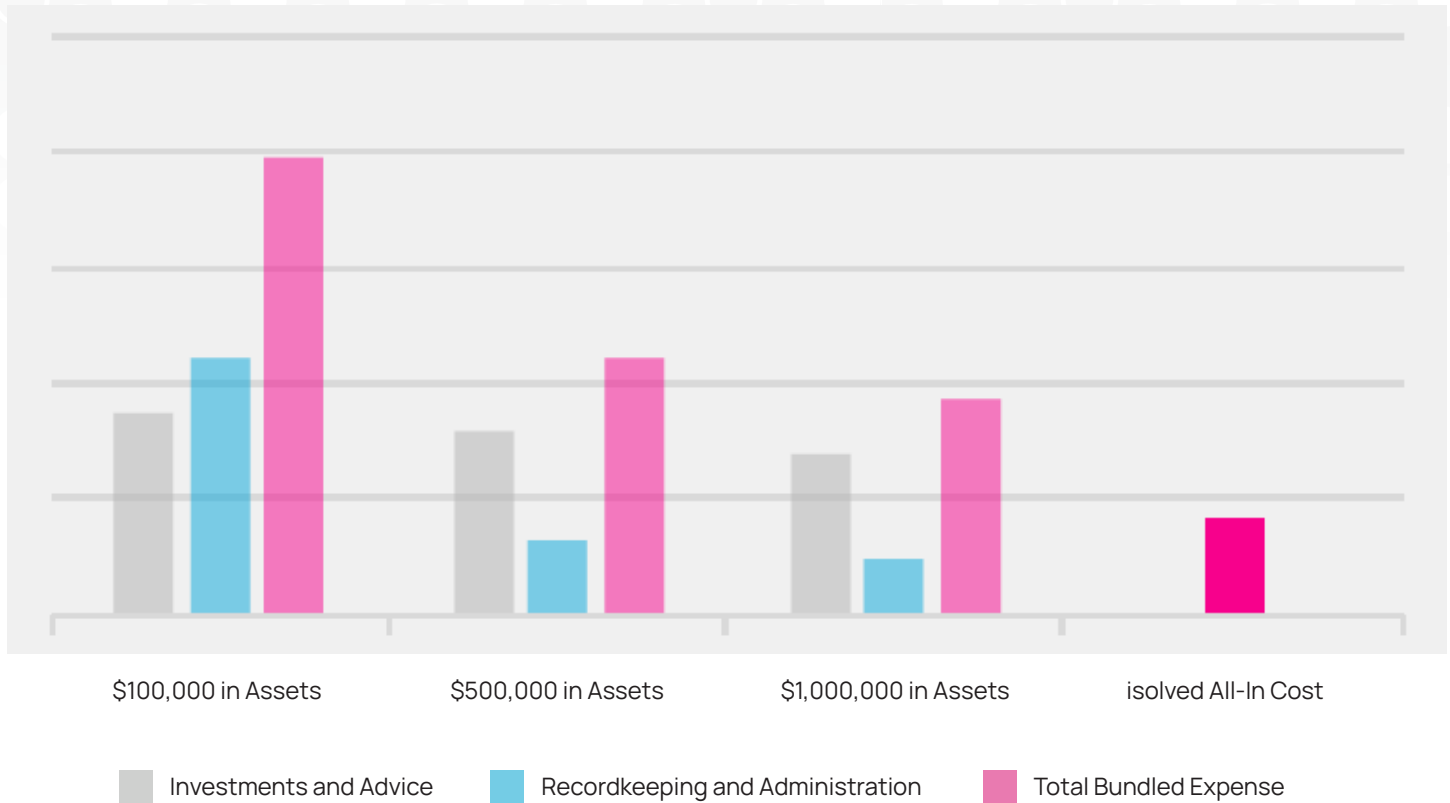
- Pooled Plan Provider/3(16) Administrative Fiduciary
- 3(38) Investment Fiduciary

## Pricing Advantages

- Economies of scale
- Reduced fees on certain mutual funds
- Potential tax credits
- Eliminates single plan audit for plans with 100+ participants



# Average 401(k) Costs of Similar Sizes and Assets<sup>1</sup>



Linear average of all investment options, may not be indicative of actual participant expenses.

1. Source - 401(k) Averages

## Tax Credit

### Secure Act Small Business

Tax Credits Available for  
Establishing a New  
401(k) Plan

1

Available for plans established after 1/1/2020  
100 eligible participants or less

2

Tax credit up to 50% of eligible  
expenses up to \$5,000 per year for 3 years  
Initial set up costs and administrative expense  
for 3 years

3

Tax Credit if Starting a New Plan:  
Up to \$5,000 tax credit for 3 years for a total of  
\$15,000 (minimum of \$500 per year)



# Premier 401K: Simple, Scalable Savings

Contact us today  
to get started with  
Premier 401K!

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