



## YOUR DEDICATED SPECIALIST

Here to guide you every step of the way, exactly when you need it.

**Chris Underwood**  
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### PRINCIPAL

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 | RSG since 2016

- Accredited Investment Fiduciary®
- Certified Plan Fiduciary Advisor®
- Series 6, Series 63, and Series 65 Licensed



[RetirementSolutionGroup.com/author/Christopher-Underwood](https://RetirementSolutionGroup.com/author/Christopher-Underwood)

**Your employer's retirement savings plan is an essential part of your future financial security. It is important to understand how your plan works and its benefits.**

Your Retirement Advisor provides personalized guidance to ensure your retirement plan aligns with your personal goals. They will help you navigate investment options, optimize contributions, and create a strategy tailored to your needs, giving you confidence in your retirement readiness.

## RSG IS HERE TO HELP

### Ask me about:

- Why participate in a 401(k)?
- How to enroll in your 401(k) plan.
- How much can/should I defer?
- How to manage your investments (and risk level).
- Rollover retirement accounts.
- How do I create a retirement readiness plan?
- Help me understand when I can take money out.

**NATIONAL  
RECOGNITION**  
—8 consecutive years—



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Plan Advisors**

Top Defined Contribution  
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